

100% OF
PROCEEDS BENEFIT
SCHOLARSHIPS

COMPEDGE

17TH ANNUAL "CHIP-IN" FOR EDUCATION GOLF CLASSIC

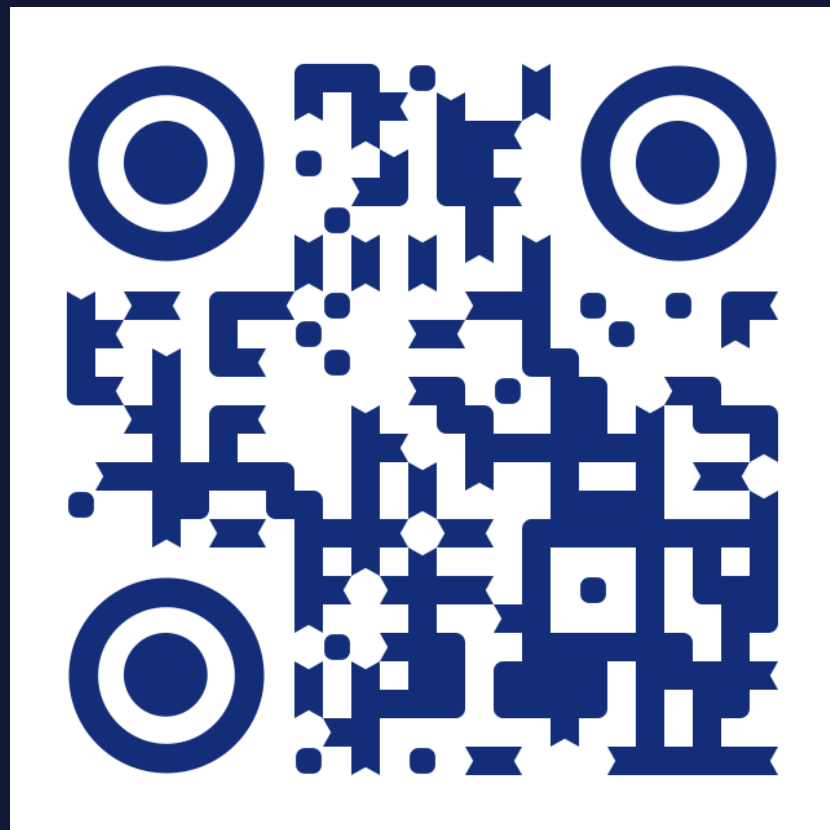


SEPTEMBER 20, 2024

7AM BREAKFAST & REGISTRATION | 8AM SHOTGUN START
BEAR CREEK GOLF CLUB
DALLAS, TEXAS
(ADJACENT TO DFW AIRPORT)



NETWORK
ENTERTAIN CLIENTS
FUN, CONTESTS, PRIZES



REGISTRATION	DATES	Individual	Foursome
Early Bird	Now - September 7	\$150.00	\$550.00
Late	September 8-13	\$175.00	\$700.00

Baird Funds

Part of Capgemini

Helping build a better workforce.

A Sammons Financial Company

Financial Self Service

Assurance • Tax • Advisory

Financial Self Service

We ♥
Our
2024 Sponsors!



LISA KENNEDY (817) 569-3401
FCEF IS A 501C3 PUBLIC CHARITY
EIN: 75-1973894
WWW.FCEF.COM/GOLF





2024 “Chip-in” for Education Golf Classic Sponsorship Packages

Please help us raise \$100,000.00 for America’s active and veteran service members, federal civilian employees, and their families while entertaining clients, networking, and increasing your brand’s awareness at the same time. All proceeds fund scholarships for students seeking undergraduate, graduate, or trade school degrees. Your participation helps transform lives, lift families, and secure our future. All sponsorship levels can be tailored to meet your needs.

Title Sponsorships \$10,000

All Title Sponsorships include four (4) foursomes and four (4) hole sponsorships in addition to the ultimate branding and marketing opportunities listed below:

- Prominent logo placement on golf tournament materials, banners and FCEF website
- Your logo linked from FCEF sponsorship page to yours
- Premier Hole Sponsorship selection of clubhouse, 1st, 7th, 10th, 13th, or 18th hole and opportunity to be stationed at one (1) designated hole (if needed, a golf cart is included to transport tents/chairs/table/marketing items/etc. to designated hole).
- Recognition as a title sponsor in all FCEF social media, email blasts, and website

Honorary Sponsorships \$5,000

All Honorary Sponsorships include logo placement on all golf event materials, banners and FCEF website; and your logo linked from FCEF sponsorship page to yours. This sponsorship level is designed for companies wanting a premier marketing experience. Can be tailored to include one (1) foursome. **Choice of one:**

- Three (3) foursomes and three (3) hole sponsorships
- Exclusive Breakfast Sponsor
- ~~Exclusive Electronic Scoring Sponsor~~ (sold)
- ~~Exclusive Golf Ball Sponsor~~ (sold)
- ~~Exclusive Golf Cart Sponsor~~ (sold)
- **Exclusive Hole-in-One Sponsor - NEW**
- ~~Exclusive Lunch Sponsor~~ (sold)
- Exclusive Networking Reception/Awards Sponsor
- Exclusive Silent Auction Sponsor

Exclusive Hole-in-One Sponsor

- ✓ TRUCK/BONUS PRIZE PACKAGE FOR BOTH COURSES
- ✓ PRIZE COVERAGE FOR \$40,000 TRUCK
- ✓ FREE BONUS PRIZES FOR EACH ADDITIONAL PAR-3 HOLE
 - \$500 Callaway Golf Shopping Spree
 - Lajitas Golf Resort & Spa Vacation for 4
 - Swing Caddie Monitor or Rangefinder



**MORITZ
DEALERSHIPS**

A special thank you to MORITZ DEALERSHIPS, exclusive provider of Hole-in-1 Contest Grand Prize trucks.
www.MoritzDealerships.com

Doctorate Sponsorship \$2,500

All Doctorate Sponsorships include two (2) foursomes and two (2) Hole Sponsorships in addition to logo placement on designated hole signage.

Master Sponsorships \$2,000

All include logo placement on all golf event materials, banners and FCEF website. Can be tailored to include one (1) foursome. **Choice of one:**

- ~~Exclusive Margarita Island Sponsor~~ (sold)
 - Company logo on mulligan super cards
- Company logo on golf tee packs sleeve

Bachelor Sponsorship \$1,500

Bachelor Sponsorship includes one (1) foursome and one (1) Hole Sponsorship, logo placement on all golf event materials, banners and FCEF website.

Contest Sponsorships \$1,000

Contest Sponsorships include signage at the contest location in addition to logo placement on all golf event materials, banners, and FCEF website. Can be tailored to include one (1) foursome. **Choice of one:**

- 150-yard Drop Sponsor
 - Air Cannon Sponsor
 - Beat the Pro Sponsor
 - Longest Putt Sponsor
- ~~Closest to the Pin Sponsor~~ (sold)
 - ~~Longest Drive Sponsor~~ (sold)



Hole Sponsorship \$750

Hole Sponsorship includes company logo on designated hole signage.

Thank you for your continued support. To sign up with a card or ACH, visit www.fcef.com/golf. To learn more or to receive an invoice, please contact Lisa Kennedy, Director of Development, at Lykennedy@FCEF.com or (817)569-3401.

FCEF: Empowering those who serve our Nation, and those who support them, to Take Command of positive financial behaviors through education and scholarships.

FIRST COMMAND EDUCATIONAL FOUNDATION
PRESENTS

17th Annual

"CHIP-IN" FOR EDUCATION GOLF TOURNAMENT

September 20, 2024

BEAR CREEK GOLF CLUB

Dear Community Partner,

Thank you for donating in-kind goods, services, or experiences for distribution at our annual charity golf tournament. Please complete this form and include with donation. Needed:

- Individual items or packages for raffle or silent auction
- 288 like or like-value items for goody bags or attendee use (bottled water, logoed items, etc.)

Company/Individual Name (as you wish it to appear):

Contact Person: _____

Mailing Address: _____

City, State, Zip: _____

Cell Phone: _____ E-Mail: _____

Quantity, Description and Value of Item(s):

Please ship/deliver/arrange for pick up no later than September 6 to:

Development
First Command educational Foundation
1 FirstComm Plz Ste 210
Fort Worth, TX 76109

Questions? Please call (817) 569-3401
or email Lykenedy@fcef.com.
Thank you for your support.

**ALL PROCEEDS
FINANCE
SCHOLARSHIPS**

WWW.FCEF.COM/GOLF
FCEF IS A 501(C)(3) PUBLIC CHARITY
TAX ID: 75-1973894



FCEF “Chip-In for Education” Golf Classic Free Golf Incentive Program

Eligibility: Everyone except employees of First Command Educational Foundation is eligible to participate.

Benefit: Help FCEF gain sponsors and golfers while you earn a day of free golf, including green and golf cart fees, meals and gratuities for yourself and/or others.

Qualifications

- Qualifying contribution types include:
 - Paid sponsorships
 - Donated gifts-in-kind (e.g., bottled drinks, goody bag or auction items, etc.)
 - Monetary donations
 - Individual players or teams that you personally register
- Qualifying individuals may use, or delegate, awarded free golfer slots as they wish. Let us know if you would like to donate the slots so service members can play.



Contribution Value	Number of Free Golfers
\$750.00	1
\$1,250.00	2
\$1,750.00	3
\$2,000.00	4
\$5,000.00	8

Solicitation and Credit

- To help avoid more than one person approaching the same potential donor, please check with FCEF BEFORE you ask.
- Let FCEF know of any asks you have made so they can watch for the donation and credit you accordingly.

Talking Points

- I want to visit with you about First Command Educational Foundation’s 17th annual charity golf tournament. It will be September 20th at Bear Creek Golf Club.
- FCEF is a 501(c)(3) public charity whose mission is to educate those who serve, and it does this by providing scholarships and financial education.
- 100% of proceeds benefit the Carroll H. Payne Scholarship program, which plays a key role in the success of students seeking college or skilled trade degrees.
- FCEF has awarded over \$5.3 million in scholarships worldwide since 1983.

Tips for Obtaining Contributions

- Start with people/businesses you frequent and/or have a relationship.
- Explain the benefits of sponsorship – exposure, goodwill, networking, etc. All sponsors appear on the event banner, web site and social media, and all attending sponsors are invited to attend the awards luncheon immediately following end of play.
- Sponsorships range from \$750 to \$10,000. Some levels include foursomes while others better fit those with limited travel budgets, so there is something for everyone.
- Ask if they can make an in-kind donation of auction item(s) or 288 identical or similarly valued gifts for use in goody bags. Don’t turn anything down! We will use it.
- If they cannot sponsor or donate in-kind, ask if they would like to play.
- Regardless of answers, thank them!

Thank You Notes

FCEF will acknowledge all gifts. However, if you would like to send a handwritten or typed thank you note, cards are available in the FCEF office located on the 2nd floor of Command I by the breakroom. Drop off your notes in our office, and we will pay postage.

Questions? Please contact Lisa Kennedy, Director of Development, at Lykennedy@fcef.com or (817) 569-3401. Thank you for your help!



Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type.
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

First Command Educational Foundation

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC

☐ C Corporation

☐ S Corporation

☐ Partnership

☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ►

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☒ Other (see instructions) ►

501(c)(3) Public Charity

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

1 FirstComm Plz Ste 210

Requester's name and address (optional)

6 City, state, and ZIP code

Fort Worth, TX 76109

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

			-			-				
--	--	--	---	--	--	---	--	--	--	--

or

Employer identification number

7	5	-	1	9	7	3	8	9	4
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Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign
Here

Signature of
U.S. person ►

Date ► **01/01/2024**

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.