



## Military Financial Education Presentations

First Command Educational Foundation offers presentations and comprehensive programs on a variety of financial topics for the specific needs of service members. Presentations can be customized to include the topics shown below individually or grouped to create more extensive programs.

Financial Basics	Presentation Description
<b>Developing a Spending Plan (Budget) for Military Members</b>	Provides information on the purpose of a spending plan/budget and how to develop one.
<b>Financial Coaching of Military Members</b>	Intended for officers and NCOs. Explains prevalent issues and susceptibility of military members to financial problems and their effect on performance and mission readiness. Provides various approaches for counseling subordinates, including dealing with values and cultural differences.
<b>Financial Readiness Overview (Active Duty)*</b>	Intended for active-duty members of all grades/ranks. Explains the role and effect of financial stability on military readiness, and includes general explanation of select financial principles such as saving, budgeting, credit and debt management, retirement planning, insurance, etc.
<b>Financial Readiness Overview (Reserve/National Guard)*</b>	Intended for members of all grades/ranks in the National Guard or reserves. Explains the role and effect of financial stability on military readiness and includes general explanation of select financial principles, such as saving, budgeting, credit and debt management, retirement planning, insurance, etc.
<b>Fundamentals of Financial Readiness</b>	Geared specifically for junior enlisted military service members, explains why military members are so susceptible to financial problems and how those problems affect mission readiness, determining their pay, developing a budget, credit and debt management, personal/payday loans, purpose of insurance, principles of investing, and Thrift Savings Plan.
<b>Personal Financial Management for Future Military Leaders</b>	Developed for members of college ROTC unit. Explains why persons they will lead are susceptible to financial problems and how those problems affect mission readiness, how to develop a financial plan and budget, how to manage credit and debt, determining how and what they will get paid (including basic pay, entitlements, allotments, allowances, and reading a Leave and Earnings Statement), investing, Thrift Savings Plan, military retirement plans, and the Career Starter Loan.
Pay and Benefits	Presentation Description
<b>From Military to Civilian Benefits</b>	Explains the change and loss in benefits that occur when leaving the military, and how to replace them.
<b>Military Benefits Overview-Active Duty</b>	Provides details on various benefits, i.e., health insurance, life insurance (SGLI), Survivor Benefit Plan (SBP), VA Home Loan program, Educational Assistance (GI Bill), VA and military disability retirement, Thrift Savings Plan, and retirement plans.
<b>Military Benefits Overview-Reserve/Guard</b>	Provides details on various benefits available to reserve and National Guard members, i.e., commissary access, health/disability insurance, life insurance (SGLI), VA Home Loan program, Educational assistance (GI Bill), Thrift Savings Plan, military retirement plans, and Survivor Benefit Plan (SBP).
<b>Military Death and Survivor Benefits</b>	Explains benefits available to survivors and beneficiaries of deceased service members.
<b>Military Education Assistance Programs</b>	Explains benefits and eligibility requirements for various programs, such as Montgomery GI Bill, Post 9/11 GI Bill, Veterans Educational Assistance Program, Reserve Educational Assistance Program, and Survivors and Dependents Assistance.
<b>Military Health Insurance-TRICARE</b>	Explains different options available under TRICARE.
<b>Military Life Insurance</b>	Provides information on the Servicemembers' Group Life Insurance (SGLI), TSGLI, FSGLI, VGLI, etc., programs.
<b>Military Pay System</b>	Explains entitlements, allowances, allotments, and how to read and understand a Leave and Earnings Statement.
<b>Preparing for Deployment</b>	Explains the steps a service member and the family need to take in preparing for deployment.
<b>Returning from Deployment</b>	General advice for service members returning from an extended deployment.
<b>Survivor Benefit Plan (SBP)</b>	Explains how SBP works and benefits available to beneficiaries.
<b>Tax Benefits for Military Service</b>	An overview of tax benefits available to service members.
<b>VA Home Loan Program</b>	Explains eligibility requirements, loan process, and related costs.
<b>Veterans Disability Benefits</b>	Explains various programs, benefits, eligibility, including benefits for surviving spouses, children, and parents.
Retirement Planning	Presentation Description
<b>Blended Retirement System</b>	Provides a close look at Blended Retirement System eligibility, elements, and recommended actions for success in retirement.
<b>Blended Retirement System and Thrift Savings Plan</b>	Overview of Blended Retirement System with additional detail on Thrift Savings Plan's role in BRS.
<b>Planning for Military Retirement (Active Duty)</b>	Explains steps to consider in preparing for retirement, as well as disability pay options and military retirement plans for active duty members.
<b>Planning for Military Retirement (Guard/Reserve)</b>	Explains steps to consider in preparing for retirement, as well as disability pay options and military retirement plans for National Guard and reserve members.
<b>Thrift Savings Plan for Military Members</b>	Provides details of how the TSP works and investment options available for military members

\*This presentation may be adjusted to accommodate to the audience and time available.