

The Dallas T. Lower Memorial Scholarship

Criteria & Eligibility Requirements

Dallas T. Lower was a First Command Financial Services (FCFS) Advisor who sadly lost his battle with cancer in 2007. In addition to his devotion to his family, Dallas always hoped to help other financial advisors. In 2009 a generous anonymous donor helped make this dream a reality by establishing the Dallas T. Lower Memorial Scholarship specifically for First Command Advisors and their field support staff. This scholarship will award the following each year:

- One (1) \$1,000 reimbursement will be awarded to a field advisor
- Two (2) reimbursement awards of \$500 each will be awarded to field support staff members

Degree programs are not eligible for reimbursement for these awards.

Required Criteria:

Please review this information carefully before applying. Only those who meet **all** of the criteria and provide the required documents are eligible for consideration.

FCFS Field Advisor

- 1. Earned an advanced financial professional designation within the past 24 months
- 2. Obtain a written endorsement from your District Advisor (DA) or Director of Advisor Operations (DAO); the endorsement must be included with the completed scholarship application.
- 3. Provide a copy of the certificate of completion or receipt for the designation.

FCFS Field Support Staff Member

- 1. Earned within the past 12 months or currently be pursuing a professional license or certification
- 2. Be directly employed by a First Command Advisor at a First Command Financial Services field office
 - a. Have at least one (1) year of consecutive employment (full- or part-time)
 - b. Work as a field support staff member, i.e., AA/OM/CCS/Receptionist, or as a Licensed Associate or Associate Advisor
- 3. Obtain a written endorsement from your Advisor; the endorsement must be included with the completed scholarship application
- 4. Provide a copy of the certificate of course completion or course enrollment receipt

Complete the scholarship application (pages 2-4 of this document) if you meet all the criteria. All applications and supporting materials must be emailed to scholarships@fcef.com or faxed to (817) 569-2970 by November 30th. Incomplete applications will not be considered.